



EXTENDED HEALTH BENEFITS POLICY 49.07 INCOME ASSESSMENT PROCESS

Eligibility for benefits under the *Extended Health Benefits Policy 49.07* (Policy) is based upon income assessment. Pursuant to section 5(2)(b)(v) of the Policy, the following income assessment process is established by the Deputy Minister.

1. Health Services Administration will review the applicant's Canada Revenue Agency (CRA) Income Statement from the previous tax year, included with application.
2. **Line 23600 of the CRA Income Statement** will be assessed against the **Income Thresholds and Cost Sharing Arrangement** established by the Minister to determine benefit eligibility and, if applicable, cost sharing arrangement.
3. If making an application as a family, both the applicant and their spouse's CRA Income Statements will be used to determine the net income of the family unit.
4. Should an individual's or family's income decrease by more than 10% between the relevant tax year and the current year, the individual or family may ask for an income review to reassess their eligibility for benefits.
5. Terms and Conditions
 - (a) If an applicant is unable to provide the CRA Income Statement(s) required under 1 or 3 of this Process, as applicable, the applicant's income will be deemed to be above the established low-Income Threshold and may be reassessed upon receipt of the required Income Statement(s).

Alan Doody
Deputy Minister
Health and Social Services

Date